Translation

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Summary of Consolidated Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2027 (Japanese GAAP)

August 10, 2026

Company Name: TOEI COMPANY, LTD. Listed on the TSE Prime Market
Securities Code: 9605 URL: https://www.toei.co.jp/en/
Representative: Fumio Yoshimura, President & Chief Executive Officer
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Scheduled date of commencement of dividend payment: –
Supplementary documents for financial results: Yes
Holding of financial results meeting: No

(Figures are rounded down to the nearest one million yen.)

1. Consolidated financial results for the first quarter ended June 30, 2026 (April 1, 2026 – June 30, 2026)

(1) Consolidated results of operations

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	42,075	0.6	8,490	9.9	10,376	4.9	3,827	(0.8)
June 30, 2025	41,836	(1.2)	7,723	(4.0)	9,893	4.0	3,856	(4.5)

Note: Comprehensive income Three months ended June 30, 2026: 10,050 million yen [5.9%]
Three months ended June 30, 2025: 9,486 million yen [-16.9%]

	Earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	61.25	–
June 30, 2025	62.31	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	496,491	388,678	59.5
As of March 31, 2026	499,129	385,717	58.3

Reference: Equity As of June 30, 2026: 295,309 million yen As of March 31, 2026: 291,003 million yen

2. Dividends

	Annual dividend per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	6.00	–	30.00	36.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (forecast)		6.00	–	6.00	12.00

Notes: 1. Revisions to dividend forecasts published most recently: No
2. The year-end dividend of 30.00 yen per share for the fiscal year ended March 31, 2026 includes a special dividend of 24.00 yen per share.

3. Forecast for consolidated financial results for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	189,000	2.0	28,700	(20.5)	33,400	(23.3)	12,600	(46.0)	201.64

Note: Revisions to consolidated business performance forecasts published most recently: No

* Notes

(1) Significant changes in the scope of consolidation during the period: No

New: –   Exclusion: –

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies and accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards, etc.: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury shares)

As of June 30, 2026	73,844,545 shares	As of March 31, 2026	73,844,545 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	11,357,149 shares	As of March 31, 2026	11,357,613 shares

(iii) Average number of shares during the period

Three months ended June 30, 2026	62,487,036 shares	Three months ended June 30, 2025	61,894,977 shares

Note: The Company introduced the board incentive plan (BIP) trust. The number of shares in the Company held by the BIP trust is included in the number of the treasury shares that are excluded from the calculation of the number (ii) hereinabove and the number (iii) hereinabove.

* Review by a certified public accountant or an auditing firm of the attached quarterly consolidated financial statements: No

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document, including business outlooks, are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. These statements are not a promise that the Company will achieve them. Actual results may differ materially, depending on a range of factors. For the conditions on which financial results forecasts are based and the notes on the use of these forecasts, please refer to “1. Overview of operating results and financial position (3) Explanation of consolidated earnings forecasts and other forward-looking statements” on page 3.

Attached Materials Index

1. Overview of operating results and financial position

(1) Overview of operating results for the first three months ended June 30, 2026

In the first three months of the fiscal year under review, Japan's economy experienced a gradual recovery trend driven by improvements in employment and income conditions as well as the effects of various policies. Nevertheless, the outlook remains uncertain due to the impact of rising prices on consumer spending, as well as geopolitical uncertainties in the Middle East and volatility in financial and capital markets. In this environment, the Group sought to further strengthen its content business and leverage its IP resources more efficiently—primarily within the film- and video-related business—while striving to implement robust sales initiatives.

As a result, net sales for the first quarter of the fiscal year under review stood at 42,075 million yen (up 0.6% year on year), ordinary profit came to 10,376 million yen (up 4.9% year on year), and profit attributable to owners of parent was 3,827 million yen (down 0.8% year on year).

Operating results by business segment are as follows:

(i) Film- and video-related business

In the movie business, we distributed 9 films including joint production titles. Among them, *AGITO*, *Goodbye My Car*, and *ONE CREATURE* performed solidly.

In the TV &VOD business, the Company produced shows such as *KAMEN RIDER ZEZTZ*, *SUPER SPACE SHERIFF GAVAN INFINITY*, *BORDERLESS -72 Hours*, and *Star Detective Precure!*. The Company focused on enhancing content quality to drive high ratings and maintain a steady production pipeline. Regarding domestic merchandise rights for special effects (Tokusatsu) content, copyright licensing for corporate tie-in CMs and collaboration initiatives, anniversary campaigns for the archive titles, and high-end figures etc. remained strong as consumer preferences for toys continue to diversify.

In the Content Business segment, the Company licensed broadcasting rights (terrestrial, BS, and CS) for its new and library film/TV titles, alongside streaming rights for various platforms and home-video rights. In broadcasting rights sales, the *AIBOU (Partners)* series, *Yakuza's Ladies*, and other titles remained strong. In streaming rights sales, although the *DRAGON BALL* series performed strongly, net sales decreased due to the high base effect of large-scale deals in the same quarter of the previous fiscal year. Overseas, the Company marketed new and library titles including theatrical and TV films, driven by *DRAGON BALL* series, *ONE PIECE*, *Samurai Vengeance*, *BAD LANDS*, *BATTLES WITHOUT HONOR AND HUMANITY*, and *KAMEN RIDER* series. In overseas merchandising rights and game licensing, *ONE PIECE*, *DIGIMON ADVENTURE* series, and *B-ROBO KABUTACK* performed well.

In the studio business, we were engaged in contract production and partial production of theatrical and television content.

In the film- and video-related business, net sales came to 29,156 million yen (up 4.0% year on year) and operating profit was 7,624 million yen (up 9.9% year on year).

(ii) Entertainment-related business

In the entertainment-related business, the consolidated subsidiary TOEI JOY ENTERTAINMENT CO., LTD. operates cinema complexes (23 sites, 230 screens, including those jointly managed with partners). Blockbusters such as *Detective Conan: Fallen Angel of the Highway*, *The Super Mario Galaxy Movie*, *The Devil Wears Prada 2*, *Michael*, and *Star Wars: The Mandalorian & Grogu* contributed to its strong results. Although theater net sales exceeded those of the same quarter of the previous fiscal year, selling, general and administrative expenses increased due to higher labor costs, resulting in a year-on-year increase in revenue but a decrease in profit.

In the entertainment-related business, net sales came to 5,788 million yen (up 0.4% year on year), and operating profit was 380 million yen (down 11.7% year on year).

(iii) Event-related business

In the event-related business, events such as *Shin Agito Exhibition*, *No.1 SENTAI GOZYUGER FINAL LIVE TOUR 2026*, *Unraveling the Mysteries of Ancient Egypt*, *Hero Live Special 2026*, *You and Idol Precure♪* (Related Events) and popular character shows were successfully held. In addition to the production and sales of event-related merchandise, sales at Kamen Rider Stores and the TOEI ONLINE STORE remained strong. At Kyoto Uzumasa Village, following Phase 1 renovation, despite increases in depreciation expenses, promotional expenses and other costs, the Company strived to ensure profitability.

In the event-related business, net sales came to 3,144 million yen (down 2.0% year on year) and operating profit was 495 million yen (up 24.6% year on year).

(iv) Tourism real estate-related business

In the tourism and real estate business, the environment has seen a shift in the supply-demand balance, with rising construction and labor costs impacting leasing, sales, and redevelopment projects. Under these conditions, the real estate leasing business maintained strong operations; we optimized rents in line with market trends for our nationwide properties, including condominiums and retail complexes such as Toei Plaza (Shibuya, Fukuoka, Hiroshima, and Sendai) and the Shinjuku 3-chome East Building.

In the hotel business, room rates at Fukuoka Toei Hotel remained at high levels. Furthermore, while facing the impact of rising utility and operational costs, the Company strived to ensure profitability by adjusting prices and executing thorough cost-reduction measures.

In the tourism real estate-related business, net sales came to 1,713 million yen (up 8.1% year on year) and operating profit was 617 million yen (down 1.8% year on year).

(v) Architectural interior design-related business

In the architectural interior design-related business, despite persistently high material costs and supply shortages of petroleum-related products, proactive measures such as early ordering of materials prevented major adverse impacts on business performance. Under these conditions, the Company engaged in new construction and renovation projects for large cinema complexes, condominiums, and elderly care facilities, striving to maintain appropriate construction pricing and execute thorough cost control.

In the architectural interior design-related business, net sales came to 2,272 million yen (down 29.7% year on year), and operating profit was 304 million yen (up 28.3% year on year).

(2) Overview of financial position for the first three months ended June 30, 2026

(Assets)

Total assets amounted to 496,491 million yen at the end of the first quarter of the fiscal year under review, which was a decrease of 2,637 million yen from the end of the previous fiscal year. This was mainly due to increases of 2,277 million yen in work in process and 2,549 million yen in investment securities, partially offset by decreases of 5,468 million yen in cash and deposits and 2,961 million yen in notes and accounts receivable-trade, and contract assets.

(Liabilities)

Total liabilities stood at 107,813 million yen, a decrease of 5,599 million yen from the end of the previous fiscal year. This was largely due to an increase of 1,072 million yen in other under current liabilities, which was more than offset by decreases of 3,157 million yen in notes and accounts payable-trade, 1,375 million yen in the current portion of long-term borrowings, and 2,057 million yen in income taxes payable.

(Net assets)

Net assets increased 2,961 million yen from the end of the previous fiscal year to 388,678 million yen. This was a result, in large part, of increases of 1,875 million yen in retained earnings and 2,250 million yen in valuation difference on available-for-sale securities, which were partially offset by a decrease of 1,344 million yen in non-controlling interests.

(3) Explanation of consolidated earnings forecasts and other forward-looking statements

Regarding the consolidated earnings forecast for the fiscal year ending March 31, 2027, there are currently no changes to the forecast announced on May 15, 2026. Please note that actual business results may differ significantly from the forecasts depending on various factors, including economic environment surrounding the Group’s business and market trends.

2. Quarterly consolidated financial statements and notes on important matters

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	126,613	121,144
Notes and accounts receivable - trade, and contract assets	42,428	39,466
Merchandise and finished goods	2,867	3,038
Work in process	16,113	18,391
Raw materials and supplies	826	976
Other	6,684	6,997
Allowance for doubtful accounts	(103)	(86)
Total current assets	195,429	189,928
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	45,909	45,500
Land	53,374	53,374
Other, net	5,973	6,780
Total property, plant and equipment	105,257	105,655
Intangible assets	2,537	2,573
Investments and other assets		
Investment securities	150,218	152,767
Other	45,920	45,799
Allowance for doubtful accounts	(232)	(232)
Total investments and other assets	195,906	198,334
Total non-current assets	303,700	306,563
Total assets	499,129	496,491
Liabilities		
Current liabilities		
Notes and accounts payable - trade	30,840	27,683
Short-term borrowings	4,882	4,882
Current portion of long-term borrowings	2,798	1,423
Income taxes payable	5,201	3,144
Provision for bonuses	1,705	924
Other	14,644	15,717
Total current liabilities	60,073	53,773
Non-current liabilities		
Long-term borrowings	15,540	15,961
Provision for retirement benefits for directors (and other officers)	182	161
Provision for share awards for directors (and other officers)	655	694
Defined benefit liability	3,973	3,963
Other	32,986	33,258
Total non-current liabilities	53,338	54,039
Total liabilities	113,412	107,813

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders’ equity		
Share capital	11,707	11,707
Capital surplus	25,740	25,740
Retained earnings	202,737	204,613
Treasury shares	(11,242)	(11,240)
Total shareholders’ equity	228,942	230,820
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	38,523	40,774
Deferred gains or losses on hedges	(7)	(7)
Revaluation reserve for land	15,392	15,392
Foreign currency translation adjustment	3,352	3,621
Remeasurements of defined benefit plans	4,799	4,708
Total accumulated other comprehensive income	62,060	64,489
Non-controlling interests	94,714	93,369
Total net assets	385,717	388,678
Total liabilities and net assets	499,129	496,491

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	41,836	42,075
Cost of sales	24,190	22,593
Gross profit	17,646	19,482
Selling, general and administrative expenses	9,923	10,992
Operating profit	7,723	8,490
Non-operating income		
Dividend income	597	794
Share of profit of entities accounted for using equity method	1,237	676
Other	422	535
Total non-operating income	2,257	2,005
Non-operating expenses		
Interest expenses	50	87
Loss on liquidation of subsidiaries	–	26
Other	36	5
Total non-operating expenses	87	120
Ordinary profit	9,893	10,376
Extraordinary income		
Gain on sale of investment securities	32	273
Gain on receipt of donated non-current assets	44	–
Total extraordinary income	76	273
Extraordinary losses		
Dismantlement expenses	9	161
Loss on retirement of non-current assets	0	3
Impairment losses	95	–
Total extraordinary losses	105	164
Profit before income taxes	9,864	10,485
Income taxes - current	2,693	2,793
Income taxes - deferred	297	437
Total income taxes	2,991	3,231
Profit	6,873	7,254
Profit attributable to non-controlling interests	3,016	3,426
Profit attributable to owners of parent	3,856	3,827

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	6,873	7,254
Other comprehensive income		
Valuation difference on available-for-sale securities	3,348	373
Deferred gains or losses on hedges	(2)	1
Foreign currency translation adjustment	(1,403)	597
Remeasurements of defined benefit plans, net of tax	(43)	(74)
Share of other comprehensive income of entities accounted for using equity method	714	1,899
Total other comprehensive income	2,612	2,796
Comprehensive income	9,486	10,050
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,709	6,255
Comprehensive income attributable to non-controlling interests	2,776	3,794

(3) Notes on quarterly consolidated financial statements

(Notes on segment information)

I. First three-month period of previous fiscal year (April 1, 2025 - June 30, 2025)

Information on amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

	Film-and video-related business	Entertainment-related business	Event-related business	Tourism real estate-related business	Architectural interior design-related business	Total	Adjustments (Note 1)	Amount recorded in the consolidated quarterly statements of income (Note 2)
Net sales								
Net sales to external customers	28,047	5,765	3,207	1,584	3,231	41,836	–	41,836
Inter-segment net sales or transfers	469	43	125	187	4	830	(830)	–
Total	28,516	5,809	3,333	1,772	3,235	42,667	(830)	41,836
Segment profit	6,939	431	397	628	237	8,634	(911)	7,723

(Notes) 1. The segment profit adjustment of (911) million yen includes the elimination of inter-segment transactions of 5 million yen and company-wide expenses of (916) million yen that are not allocated to each reportable segment. Company-wide expenses mainly consist of general and administrative expenses that do not belong to any reportable segment.

2. Segment profit is adjusted to the operating profit in quarterly consolidated statements of income.

II. First three-month period of the fiscal year under review (April 1, 2026 - June 30, 2026)

Information on amounts of net sales and profit (loss) by reportable segment

(Millions of yen)

	Film-and video-related business	Entertainment-related business	Event-related business	Tourism real estate-related business	Architectural interior design-related business	Total	Adjustments (Note 1)	Amount recorded in the consolidated quarterly statements of income (Note 2)
Net sales								
Net sales to external customers	29,156	5,788	3,144	1,713	2,272	42,075	–	42,075
Inter-segment net sales or transfers	473	73	130	232	9	918	(918)	–
Total	29,629	5,862	3,275	1,946	2,281	42,994	(918)	42,075
Segment profit	7,624	380	495	617	304	9,422	(931)	8,490

(Notes) 1. The segment profit adjustment of (931) million yen includes the elimination of inter-segment transactions of (15) million yen and company-wide expenses of (915) million yen that are not allocated to each reportable segment. Company-wide expenses mainly consist of general and administrative expenses that do not belong to any reportable segment.

2. Segment profit is adjusted to the operating profit in quarterly consolidated statements of income.

(Notes in the case of significant changes in shareholders' equity)

Not applicable.

(Note on going concern assumptions)

Not applicable.

(Notes on quarterly consolidated statement of cash flows)

The Company did not prepare quarterly consolidated statements of cash flows for the first three months under review. Depreciation (including amortization of intangible assets) for the three months under review is as follows.

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	1,068 million yen	1,153 million yen